

## **Second Notice Regarding Disposition of LBI Estate Securities – November 4, 2013**

James W. Giddens, Trustee for the liquidation of Lehman Brothers Inc. (LBI) under the Securities Investor Protection Act, in keeping with his statutory duty and ongoing focus of maximizing the value of the LBI general estate, along with his counsel at Hughes Hubbard & Reed LLP, continues to implement a strategy to liquidate securities and raise cash for distributions to customers and general creditors.

**Consistent with the procedures outlined in the Notice dated October 28, 2013 (available at [www.lehmantrustee.com](http://www.lehmantrustee.com)), Miller Buckfire and Stifel Fixed Income are offering the list of Week 1 Securities listed in Exhibit A of this notice.**

- **Bids should be sent to [LBI@stifel.com](mailto:LBI@stifel.com) no later than 4:00pm Eastern Time on Tuesday, November 12, 2013 with the following information:**
  - **Buyer Contact Information**
  - **CUSIP**
  - **Security Name**
  - **Quantity Desired**
  - **Bid Price**
  - **Settlement Instructions (for DTC or physical settlement)<sup>1</sup>**
- **Miller Buckfire / Stifel will notify winning bidders no later than 10:00am Eastern Time on Wednesday, November 13, 2013.**
- **Securities will have reserve prices set at the discretion of the Trustee and Miller Buckfire/ Stifel.**

Sales inquiries can be made to:

Al Lhota  
Senior Managing Director  
[alan@stifel.com](mailto:alan@stifel.com)  
T: +1 203 717 6524

Matthew Stewart  
Vice President  
[stewartma@stifel.com](mailto:stewartma@stifel.com)  
T: +1 203 717 6483

### **Media Contact for the Trustee**

Jake Sargent  
[jsargent@apcoworldwide.com](mailto:jsargent@apcoworldwide.com)  
202-569-5086

THE SECURITIES SOLD IN ANY AUCTION HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE ACT), AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO, OR FOR THE BENEFIT OF, U.S. PERSONS ABSENT REGISTRATION UNDER, OR AN APPLICABLE EXEMPTION FROM, THE REGISTRATION REQUIREMENTS OF THE ACT AND APPLICABLE STATE SECURITIES LAW. THIS PRESS RELEASE DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY THE AUCTION SECURITIES, AND SHALL NOT CONSTITUTE AN OFFER, SOLICITATION OR SALE IN ANY JURISDICTION IN WHICH, OR TO ANY PERSONS TO WHOM, SUCH OFFERING, SOLICITATION OR SALE WOULD BE UNLAWFUL.

---

1. Most securities will trade through BNY Mellon. Securities held in physical form may be subject to longer settlement periods.

# Exhibit A – Week 1 Securities

Count	Cusip/ISIN	Security Description	Quantity
1	026874BU0	AMERICAN INTL GROUP INC, 144A	3,000,000
2	026874BR7	AMERICAN INTL GROUP INC, 144A	1,000,000
3	06652BAF0	BANKUNITED FINL CORP, SR NT (a)	2,450,000
4	13758B102	CANGENE CORP, RESTRICTED (b)	111,360
5	IL0010825102	GILAT SATELLITE NETWORKS LTD	77,499
6	455209AA4	INDIANAPOLIS DOWNS LLC/IND DOWNS CAP COR (a)	134,943
7	683078GG8	ONTARIO HYDRO	100,000
8	721467AF5	PILGRIMS PRIDE CORP, SR SUB NT	1,135,000
9	871639985	SYNERGY PHARMACEUTICALS INC (b)	48,826
10	978802205	WOODBOURNE CAP TR I FLEX COMMITTED CAP SECS	18,500,000
11	97880P204	WOODBOURNE CAP TR III FLEX COMMITTED CAP SEC	18,500,000
12	97880Q202	WOODBOURNE CAP TR IV FLEX COMMITTED CAP SECS	18,500,000

(a) Securities will trade flat. Buyer to receive all distributions from trade date forward regardless of record date.

(b) Settles via physical delivery.