

James W. Giddens
Trustee for the SIPA Liquidation of Lehman Brothers Inc.
c/o Epiq Bankruptcy Solutions, LLC
777 Third Avenue, 12th Floor
New York, New York 10017

In re Lehman Brothers Inc.
Case No. 08-01420 (SCC) SIPA

Notice of Upcoming Deadline for Accelerated Final Distribution Election

Dear Sir or Madam,

The LBI Trustee's records indicate that you own a claim in the Lehman Brothers Inc. ("LBI") estate that is now eligible to participate in the Accelerated Final Distribution Election ("AFDE"). The deadline to elect to participate and receive the accelerated final distribution is August 16, 2018.

The AFDE is your opportunity to exit the LBI bankruptcy by transferring and assigning your claim for a price that is market-determined and Court-approved to the AFDE Sponsor. If you choose this option to participate, you will receive a final distribution of 2.23% of the allowed amount of your claim (*i.e.*, 0.75% for the sixth interim distribution and 1.48% for the AFDE). If you do not choose to participate, you will receive the sixth interim distribution and remain eligible to receive future distributions from the LBI estate, if any.

Information regarding the AFDE and the LBI estate can be found by visiting the LBI Trustee's website at www.lehmantrustee.com. You may also complete the Election, Assignment, and Release on the Trustee's website. The deadline to participate is August 16, 2018.

If you have any questions regarding participation in the AFDE or the LBI estate, the Trustee's attorneys are available to speak with you. Please call 212.837.6313. You may also respond to this email, and a representative will get back to you as promptly as possible (please provide a phone number).

If you have already submitted an executed Election, Assignment, and Release, you may disregard this notice. If you wish to confirm that it has been received, please send an email to LBIelection@epiglobal.com providing your claim number and claimant name, and a Trustee representative will respond to you within two business days.

Dated: New York, New York
August 9, 2018